

# Shapes

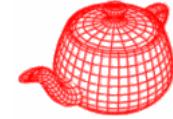
Digital Image Synthesis

*Yung-Yu Chuang*

*with slides by Pat Hanrahan*

# Shapes

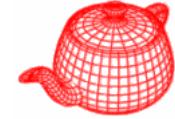
---



- One advantages of ray tracing is it can support various kinds of shapes as long as we can find ray-shape intersection.
- Careful abstraction of geometric shapes is a key component for a ray tracer. Ideal candidate for object-oriented design. Scan conversion may not have such a neat interface.
- All shape classes implement the same interface and the other parts of the ray tracer just use this interface without knowing the details about this shape.

# Shapes

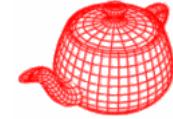
---



- **Primitive=Shape+Material**
- **Shape:** raw geometry properties of the primitive, implements interface such as surface area and bounding box.
- Source code in core/shape.\* and shapes/\*

# Shapes

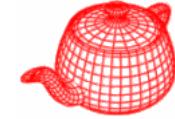
---



- pbrt provides the following shape plug-ins:
  - quadrics: sphere, cone, cylinder, disk, hyperboloid  
(雙曲面), paraboloid(拋物面) (surface described by quadratic polynomials in x, y, z)
  - triangle mesh
  - height field
  - NURBS
  - Loop subdivision surface
- Some possible extensions: other subdivision schemes, fractals, CSG, point-sampled geometry

# Shapes

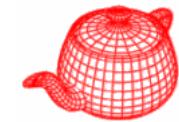
---



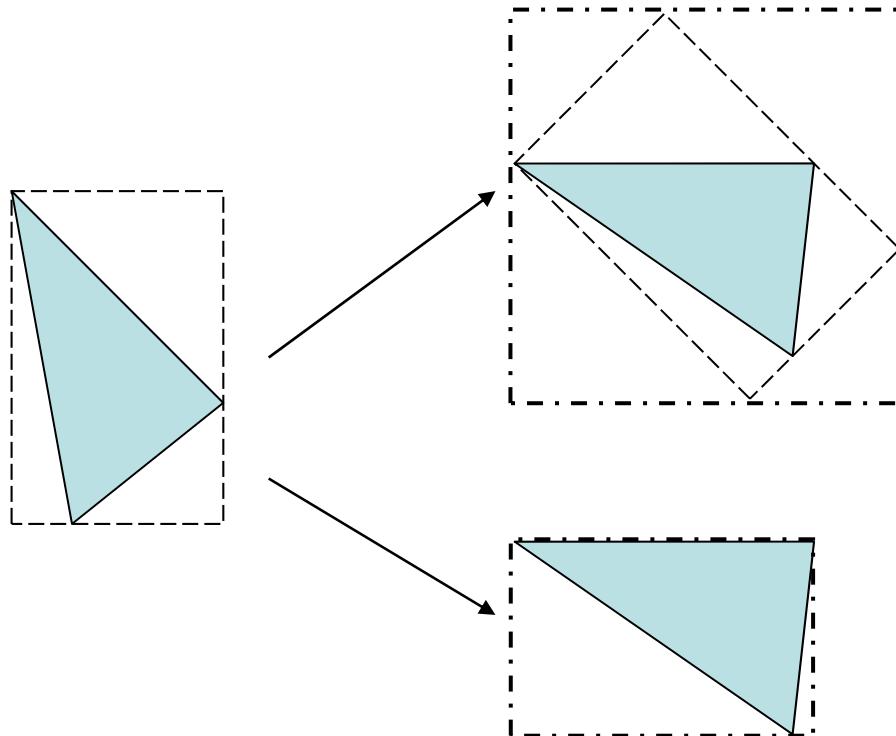
- All shapes are defined in object coordinate space

```
class Shape : public ReferenceCounted {  
public:  
    <Shape Interface> all are virtual functions  
    const Transform ObjectToWorld, WorldToObject;  
    const bool reverseOrientation,  
            transformSwapsHandedness;  
    const int shapeId; each shape is given an unique id. It  
    can be used in adaptive image sampling, pixels with more  
    complex geometry often need more samples.  
    static int nextShapeId; initialized as 1 as 0 is  
    reserved as `no shape`  
}
```

# Shape interface: bounding

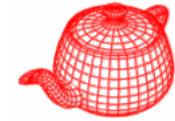


- **BBox ObjectBound( ) const=0;** *pure virtual function*
- **BBox WorldBound( ) {** *left to individual shape*  
*default implementation; can be overridden*  
**return ObjectToWorld(ObjectBound( ));**  
**}**



# Shape interface: intersecting

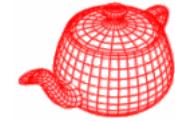
---



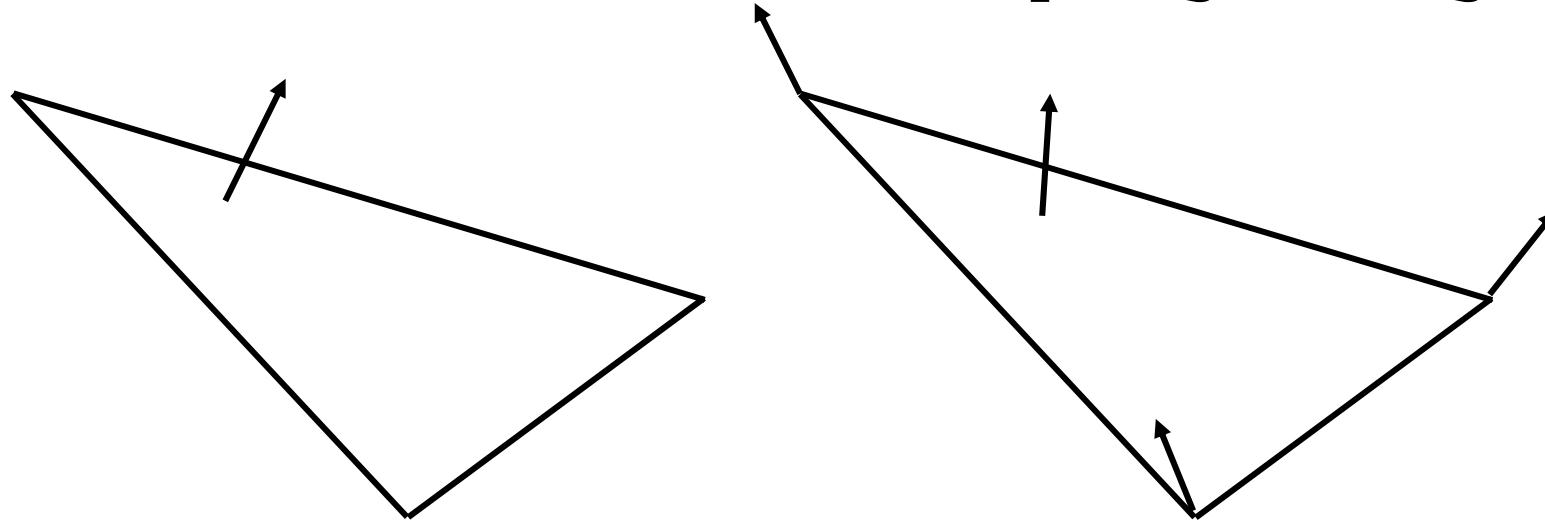
- `bool CanIntersect()` *returns whether this shape can do intersection test; if not, the shape must provide*  
`void Refine(vector<Reference<Shape>>&refined)`  
*examples include complex surfaces (which need to be tessellated first) or placeholders (which store geometry information in the disk)*

- `bool Intersect(const Ray &ray,`  
`float *tHit, DifferentialGeometry *dg)`
- `bool IntersectP(const Ray &ray)`  
*not pure virtual functions so that non-intersectable shapes don't need to implement them; instead, a default implementation which prints error is provided.*

# Shape interface



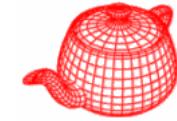
- `float Area()` *useful when using as an area light*
- `void GetShadingGeometry(` *for object instancing*  
`const Transform &obj2world,`  
`const DifferentialGeometry &dg,`  
`DifferentialGeometry *dgShading)`



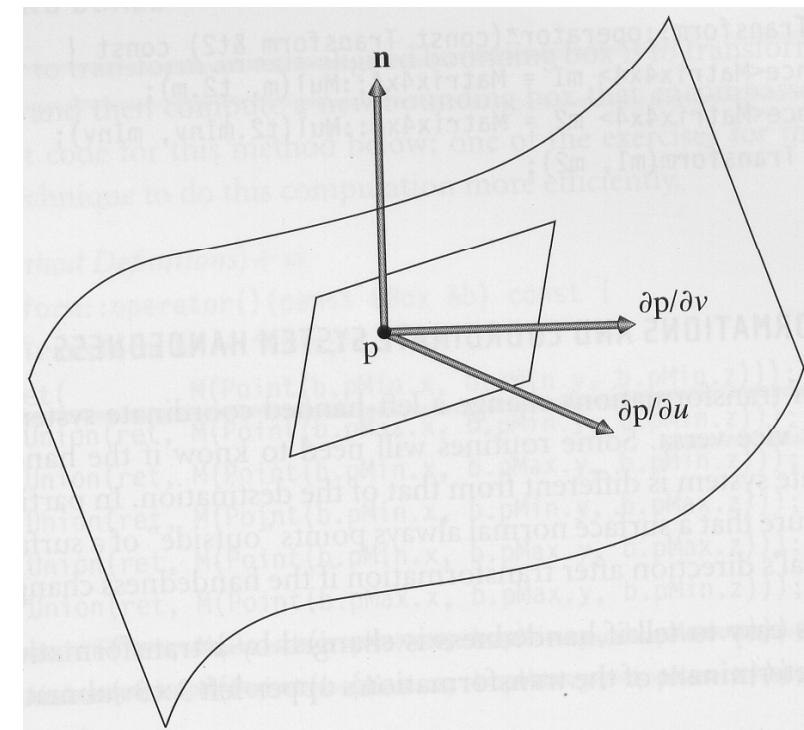
- No back culling for that it doesn't save much for ray tracing and it is not physically correct

# Differential geometry

---

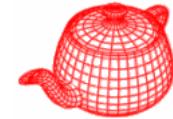


- **DifferentialGeometry**: a self-contained representation for a particular point on a surface so that all the other operations in pbrt can be executed without referring to the original shape. It contains
  - Position
  - Parameterization ( $u, v$ )
  - Parametric derivatives ( $dp/du, dp/dv$ )
  - Surface normal (derived from  $(dp/du) \times (dp/dv)$ )
  - Derivatives of normals
  - Pointer to shape



# Surfaces

---



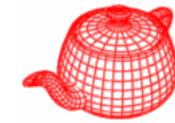
- Implicit:  $F(x,y,z)=0$   
you can check
- Explicit:  $(x(u,v), y(u,v), z(u,v))$   
you can enumerate  
*also called parametric*

- Quadrics

$$\begin{bmatrix} x & y & z & 1 \end{bmatrix} \begin{bmatrix} A & B & C & D \\ B & E & F & G \\ C & F & H & I \\ D & G & I & J \end{bmatrix} \begin{bmatrix} x \\ y \\ z \\ 1 \end{bmatrix} = 0$$

# Sphere

---



- A sphere of radius  $r$  at the origin
- Implicit:  $x^2+y^2+z^2-r^2=0$
- Parametric:  $f(\theta, \phi)$

$$x = r \sin \theta \cos \phi$$

$$y = r \sin \theta \sin \phi$$

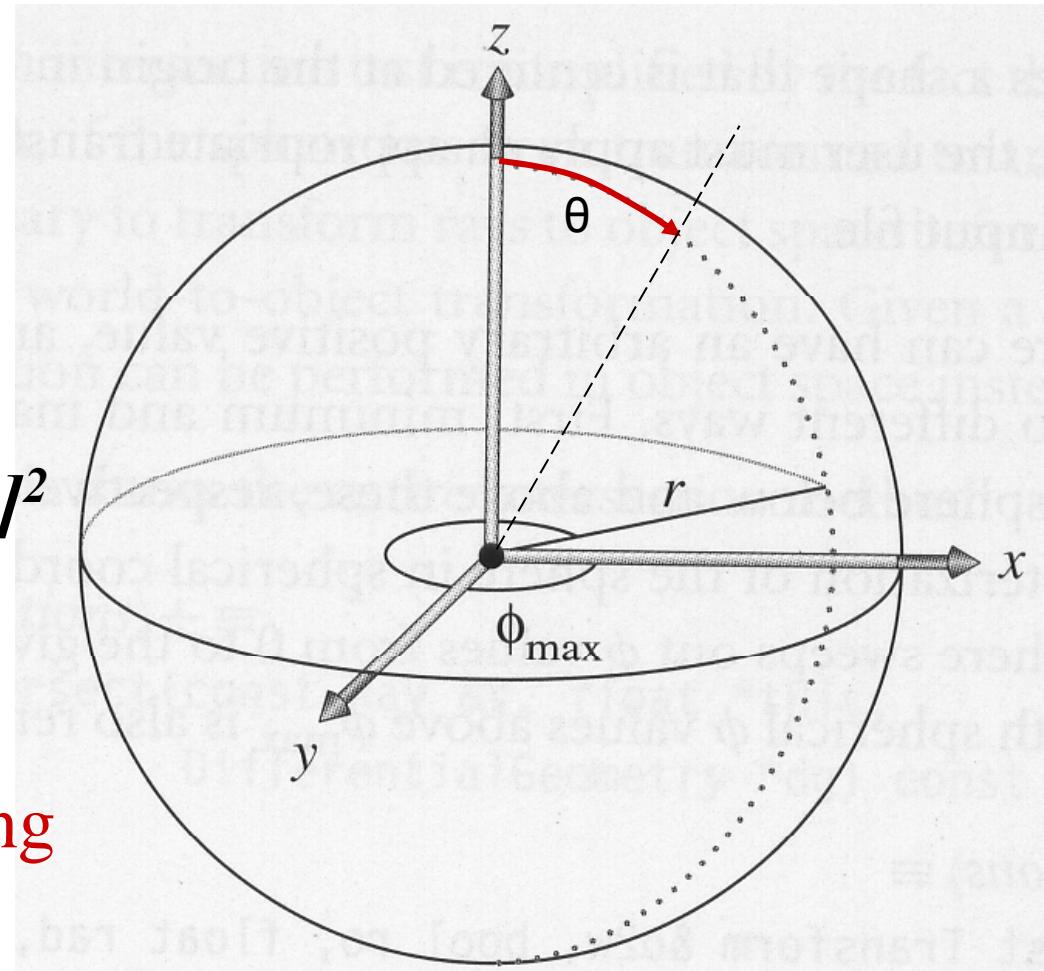
$$z = r \cos \theta$$

mapping  $f(u, v)$  over  $[0, 1]^2$

$$\phi = u \phi_{max}$$

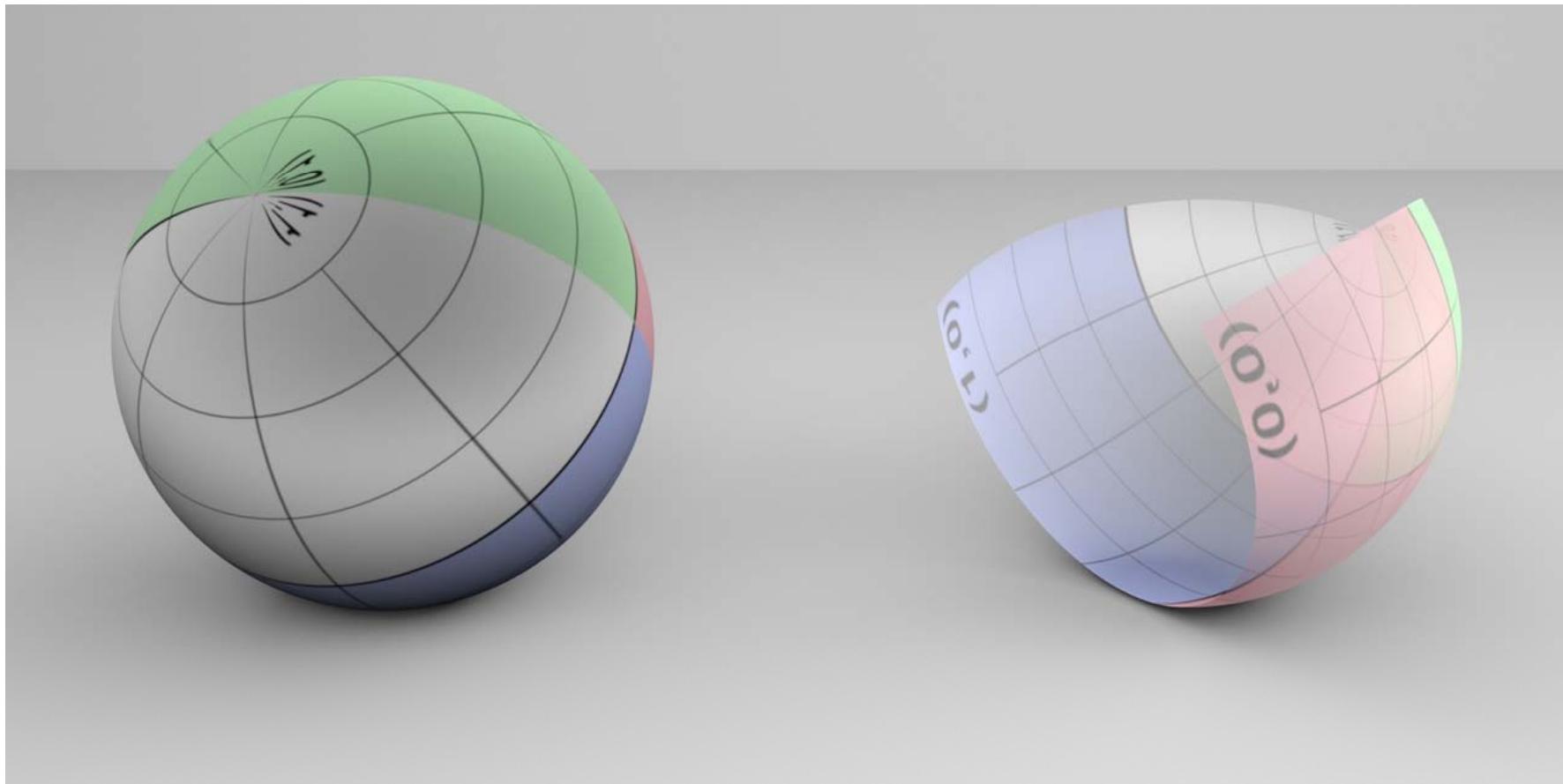
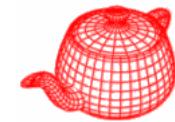
$$\theta = \theta_{min} + v(\theta_{max} - \theta_{min})$$

useful for texture mapping



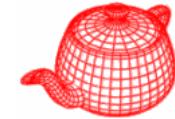
# Sphere

---



# Sphere (construction)

---

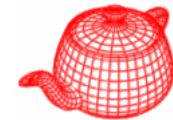


```
class Sphere: public Shape {  
    .....  
private:  
    float radius;  
    float phiMax;  
    float zmin, zmax;          thetas are derived from z  
    float thetaMin, thetaMax;  
}  
  
Sphere(Transform *o2w, Transform *w2o,  
        bool ro, float rad,  
        float z0, float z1, float pm);
```

- Bounding box for sphere, only z clipping

# Intersection (algebraic solution)

---



- Perform in object space, `worldToObject(r, &ray)`
- Assume that ray is normalized for a while

$$x^2 + y^2 + z^2 = r^2$$

$$(o_x + td_x)^2 + (o_y + td_y)^2 + (o_z + td_z)^2 = r^2$$

$$At^2 + Bt + C = 0$$

*Step 1*

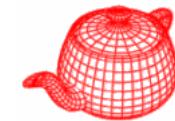
$$A = d_x^2 + d_y^2 + d_z^2$$

$$B = 2(d_x o_x + d_y o_y + d_z o_z)$$

$$C = o_x^2 + o_y^2 + o_z^2 - r^2$$

# Algebraic solution

---



$$t_0 = \frac{-B - \sqrt{B^2 - 4AC}}{2A}$$

$$t_1 = \frac{-B + \sqrt{B^2 - 4AC}}{2A}$$

*Step 2*

If ( $B^2 - 4AC < 0$ ) then the ray misses the sphere

*Step 3*

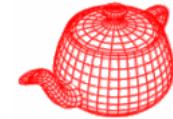
Calculate  $t_0$  and test if  $t_0 < 0$  (actually mint, maxt)

*Step 4*

Calculate  $t_1$  and test if  $t_1 < 0$

*check the real source code in sphere.cpp*

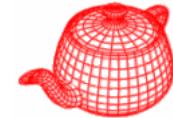
# Quadric (in pbrt.h)



```
inline bool Quadratic(float A, float B, float C,
                      float *t0, float *t1) {
    // Find quadratic discriminant
    float discrim = B * B - 4.f * A * C;
    if (discrim < 0.) return false;
    float rootDiscrim = sqrtf(discrim);
    // Compute quadratic _t_ values
    float q;
    if (B < 0) q = -.5f * (B - rootDiscrim);
    else        q = -.5f * (B + rootDiscrim);
    *t0 = q / A;
    *t1 = C / q;
    if (*t0 > *t1) swap(*t0, *t1);
    return true;
}
```

# Why?

---



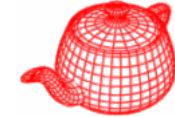
- Cancellation error: devastating loss of precision when small numbers are computed from large numbers by addition or subtraction.

```
double x1 = 10.00000000000004;  
double x2 = 10.00000000000000;  
double y1 = 10.00000000000004;  
double y2 = 10.00000000000000;  
double z = (y1 - y2) / (x1 - x2); // 11.5
```

$$t_0 = \frac{q}{A} \quad q = \begin{cases} -\frac{1}{2}(B - \sqrt{B^2 - 4AC}) & \text{if } B < 0 \\ -\frac{1}{2}(B + \sqrt{B^2 - 4AC}) & \text{otherwise} \end{cases}$$
$$t_1 = \frac{C}{q}$$

# Range checking

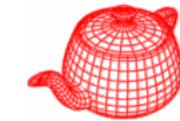
---



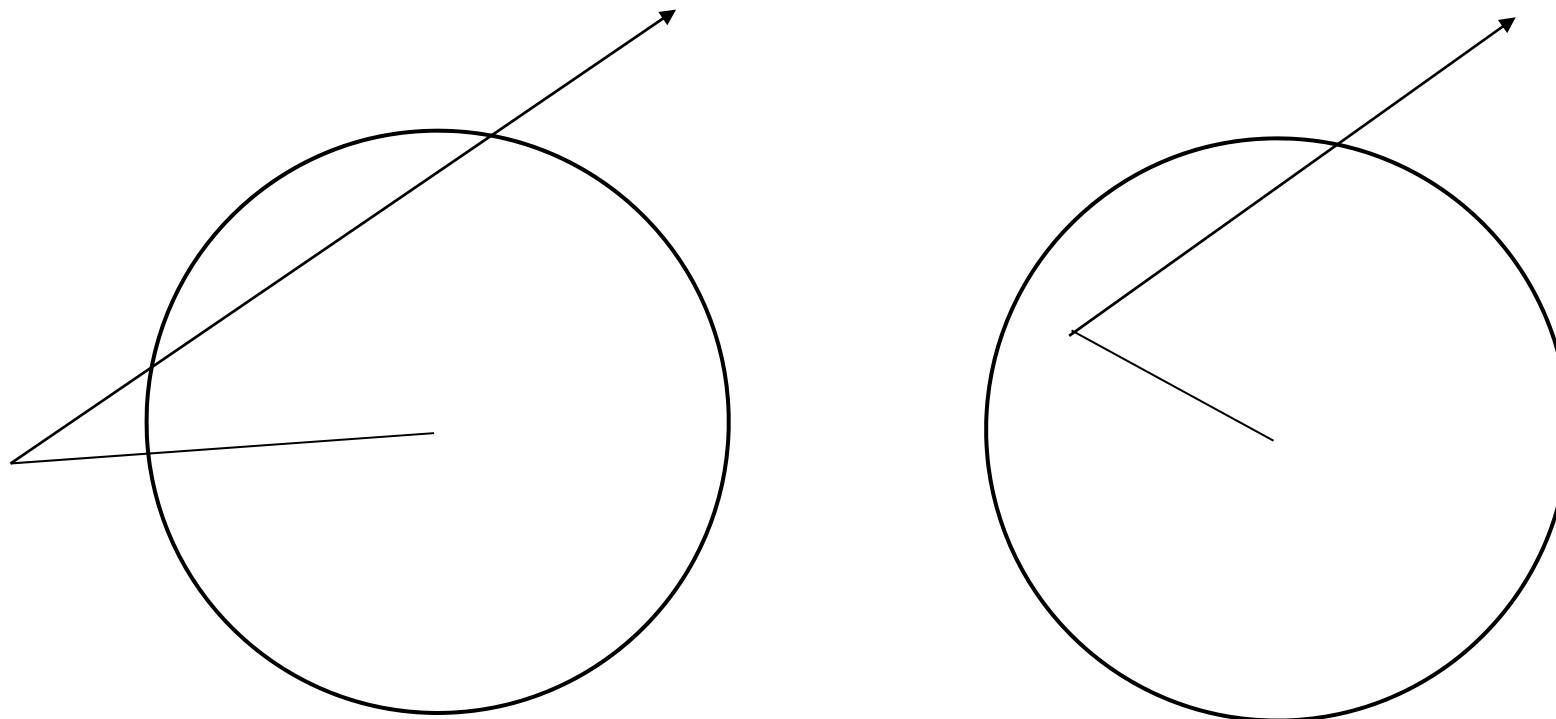
```
if (t0 > ray.maxt || t1 < ray.mint) return false;
float thit = t0;
if (t0 < ray.mint) {
    thit = t1;
    if (thit > ray.maxt) return false;
}
...
phit = ray(thit);
phi = atan2f(phit.y, phit.x);
if (phi < 0.) phi += 2.f*M_PI;
// Test sphere intersection against clipping
parameters
if (phit.z < zmin || phit.z > zmax || phi > phiMax)
{
    ... // see if we should check another hit point
}
```

# Geometric solution

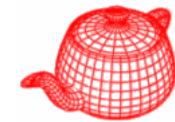
---



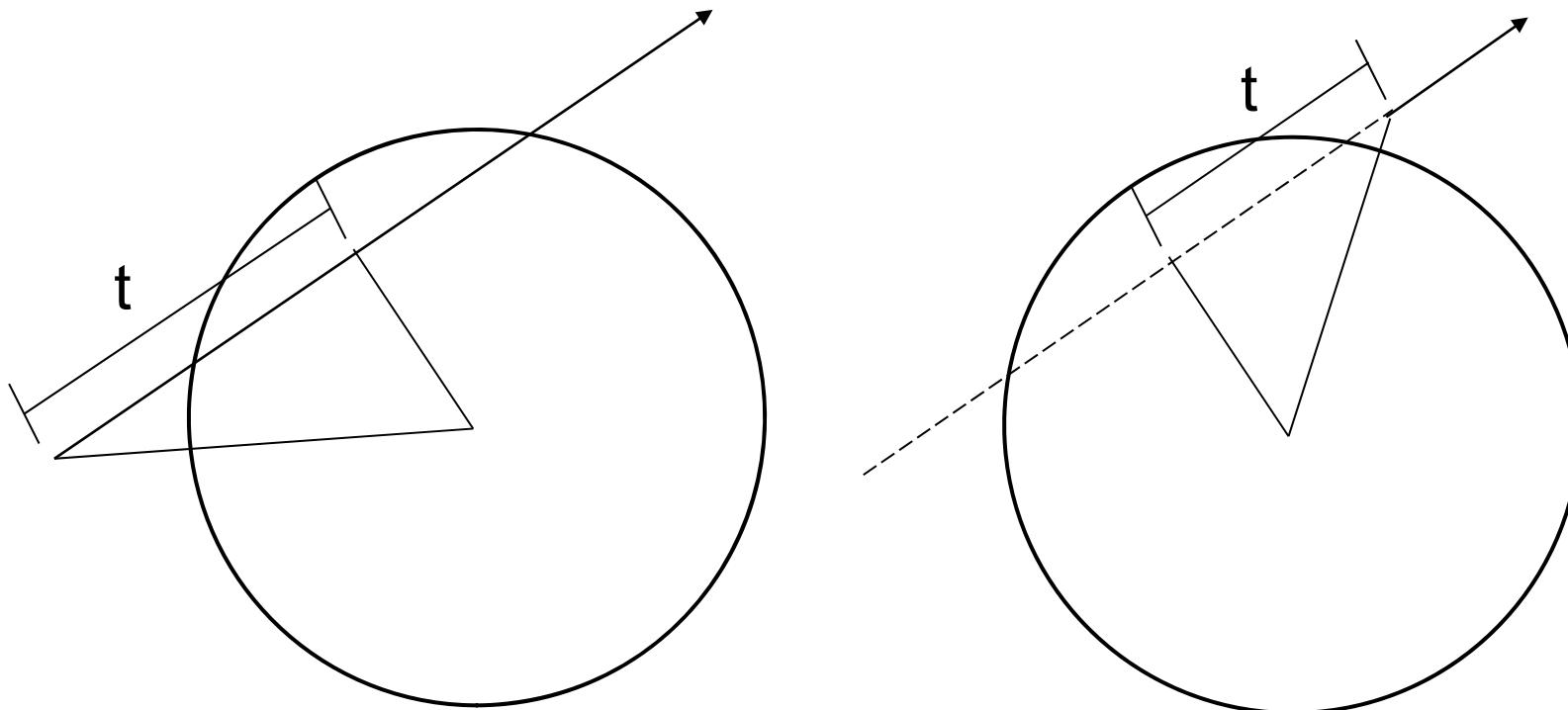
1. Origin inside?  $o_x^2 + o_y^2 + o_z^2 > r^2$



# Geometric solution

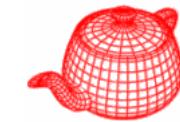


- 
2. find the closest point,  $t = -O \cdot D$    D is normalized  
if  $t < 0$  and O outside return false



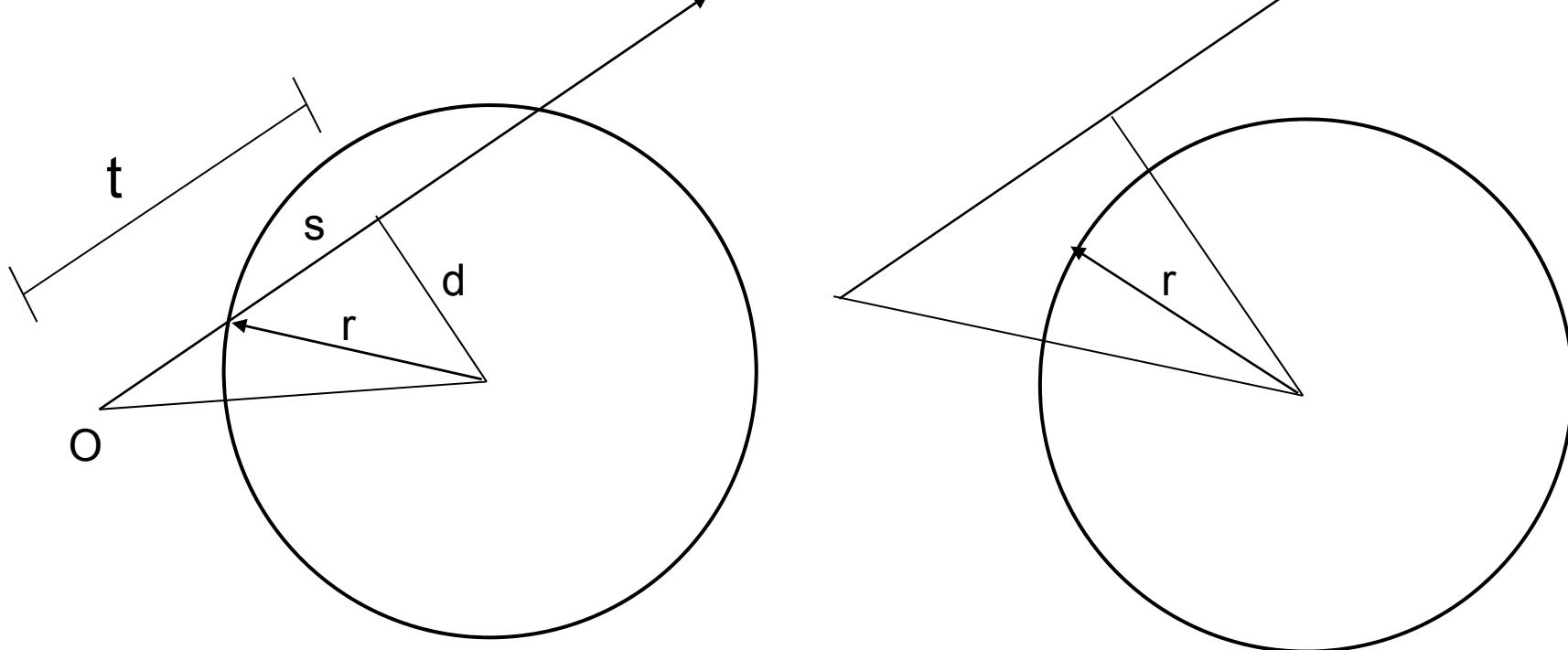
# Geometric solution

---

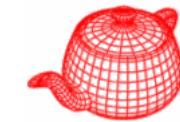


3. find the distance to the origin,  $d^2=O^2-t^2$

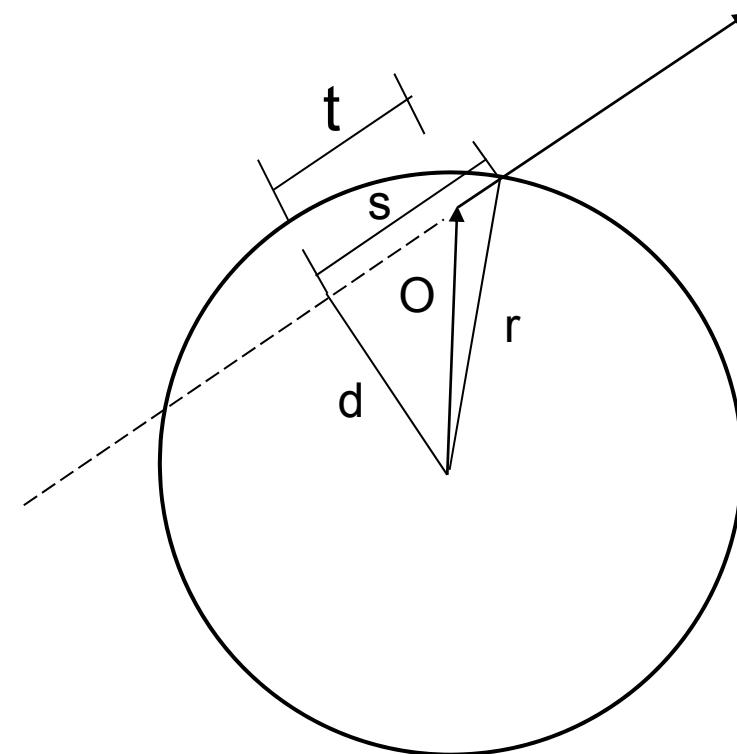
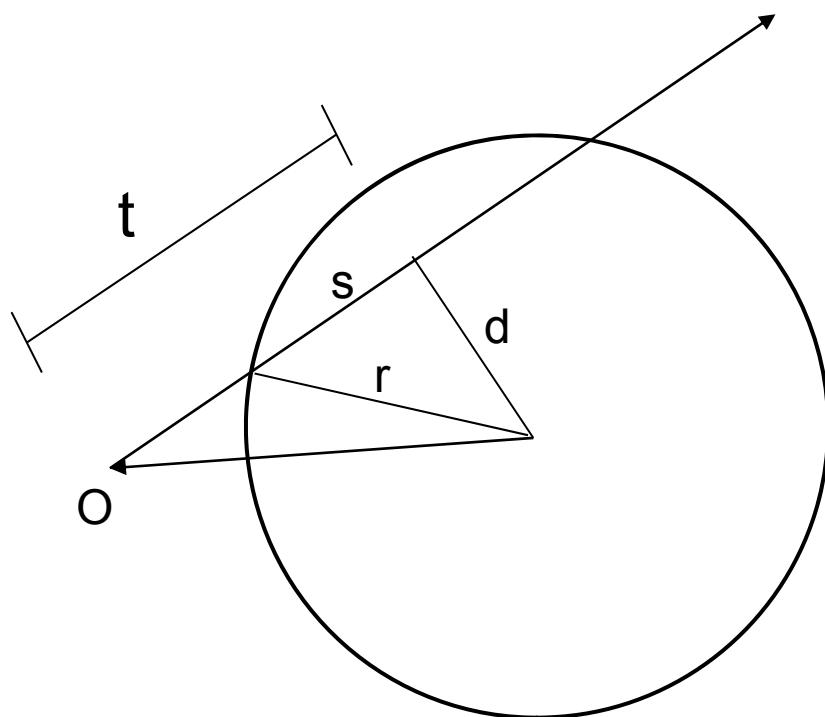
if  $s^2=r^2-d^2<0$  return false;



# Geometric solution

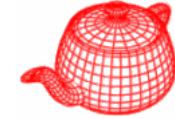


- 
- 4. calculate intersection distance,  
if (origin outside) then  $t-s$   
else  $t+s$



# Sphere

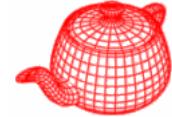
---



- Have to test sphere intersection against clipping parameters
- Fill in information for **DifferentialGeometry**
  - Position
  - Parameterization ( $u, v$ )
  - Parametric derivatives
  - Surface normal
  - Derivatives of normals
  - Pointer to shape

# Partial sphere

---



$$u = \phi / \phi_{\max}$$

$$v = (\theta - \theta_{\min}) / (\theta_{\max} - \theta_{\min})$$

- Partial derivatives (pp121 of textbook)

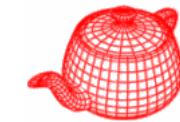
$$\frac{\partial p}{\partial u} = (-\phi_{\max} y, \phi_{\max} x, 0)$$

$$\frac{\partial p}{\partial v} = (\theta_{\max} - \theta_{\min})(z \cos \phi, z \sin \phi, -r \sin \theta)$$

- Area (pp123)

$$A = \phi_{\max} r(z_{\max} - z_{\min})$$

# Cylinder

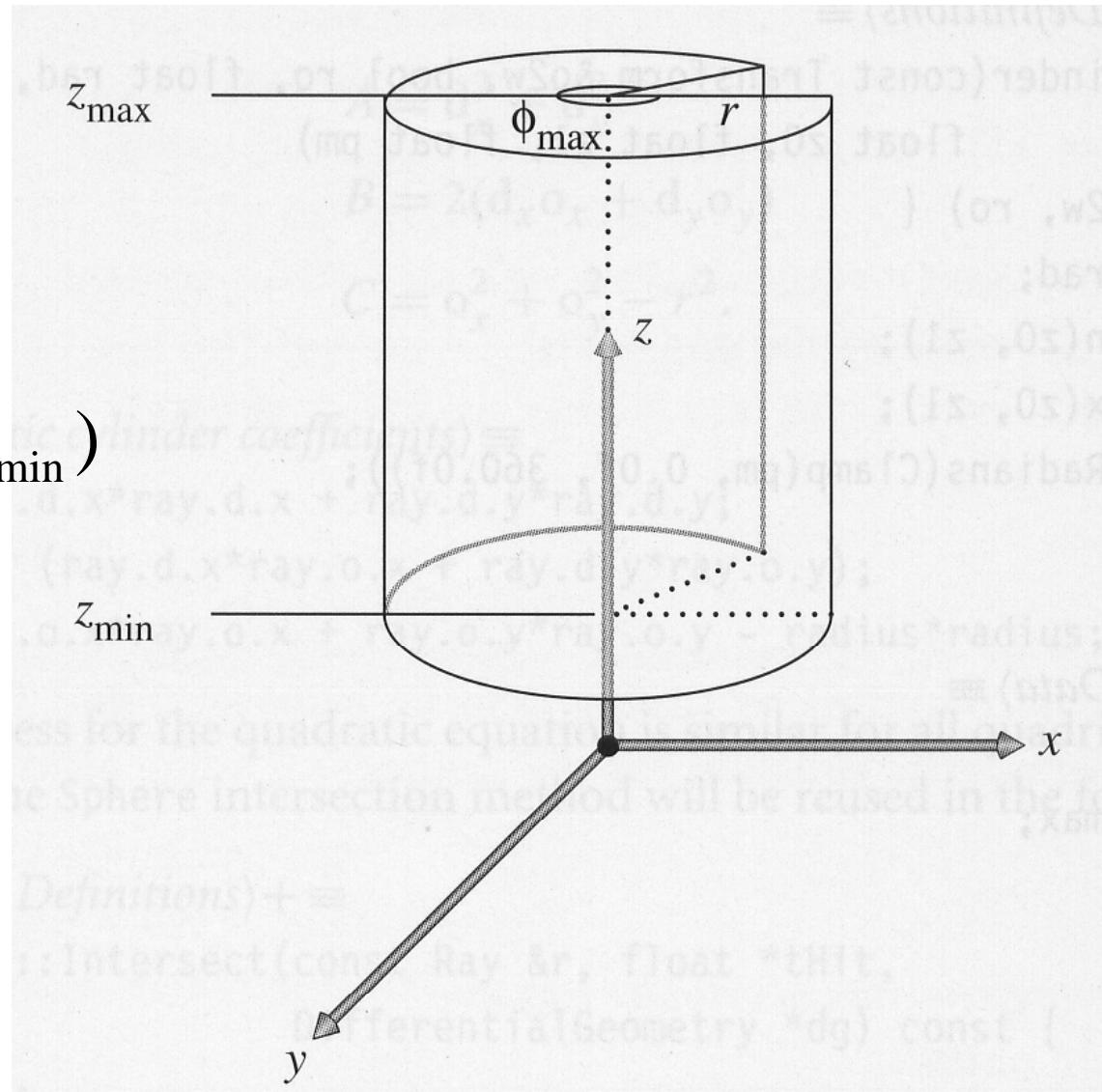


$$\phi = u\phi_{\max}$$

$$x = r \cos \phi$$

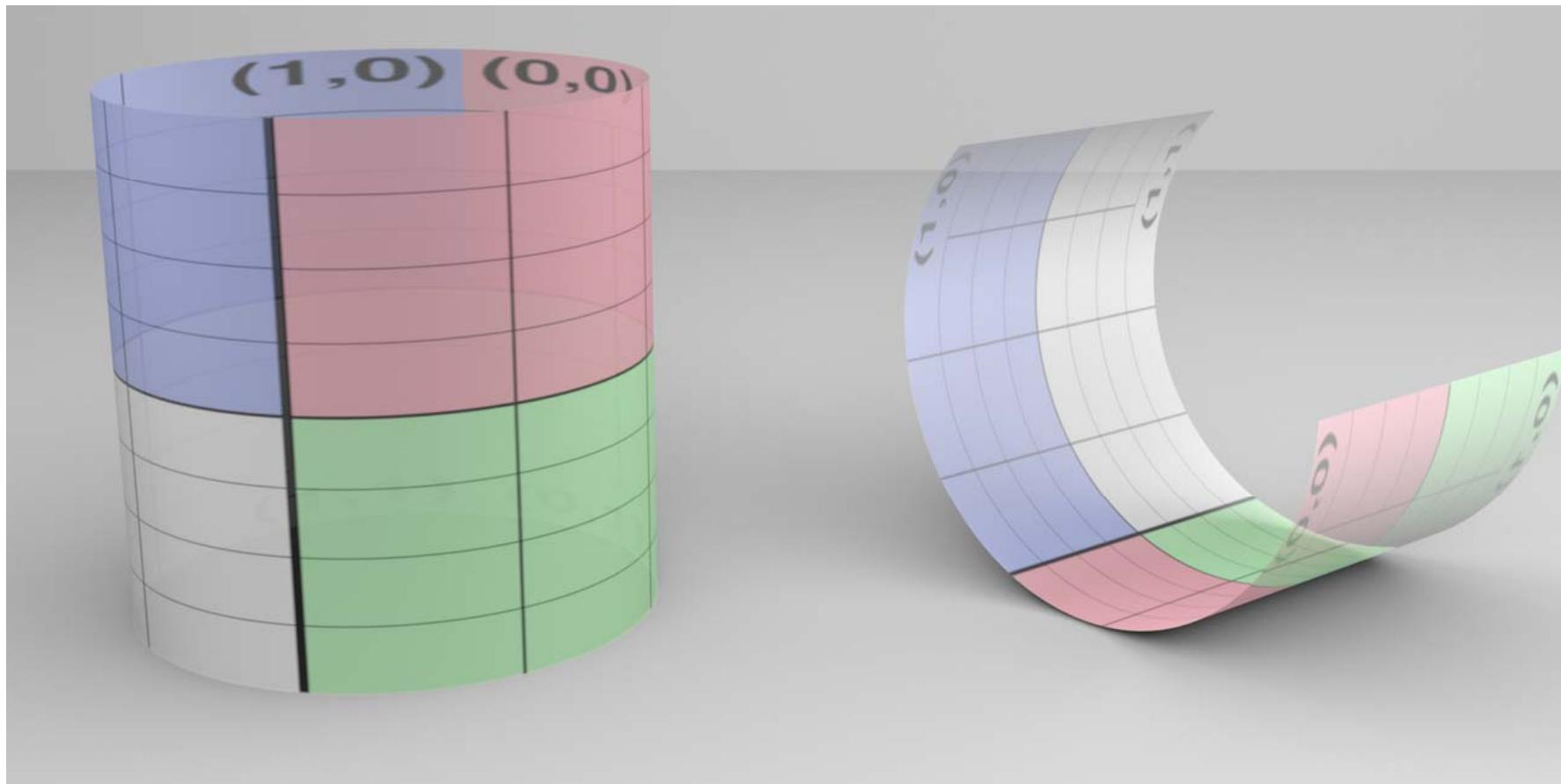
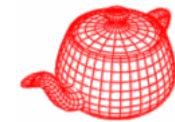
$$y = r \sin \phi$$

$$z = z_{\min} + v(z_{\max} - z_{\min})$$



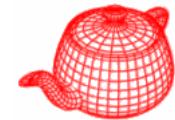
# Cylinder

---



# Cylinder (intersection)

---



$$x^2 + y^2 = r^2$$

$$(o_x + td_x)^2 + (o_y + td_y)^2 = r^2$$

$$At^2 + Bt + C = 0$$

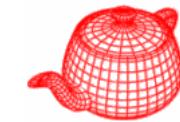
$$A = d_x^2 + d_y^2$$

$$B = 2(d_x o_x + d_y o_y)$$

$$C = o_x^2 + o_y^2 - r^2$$

# Disk

---

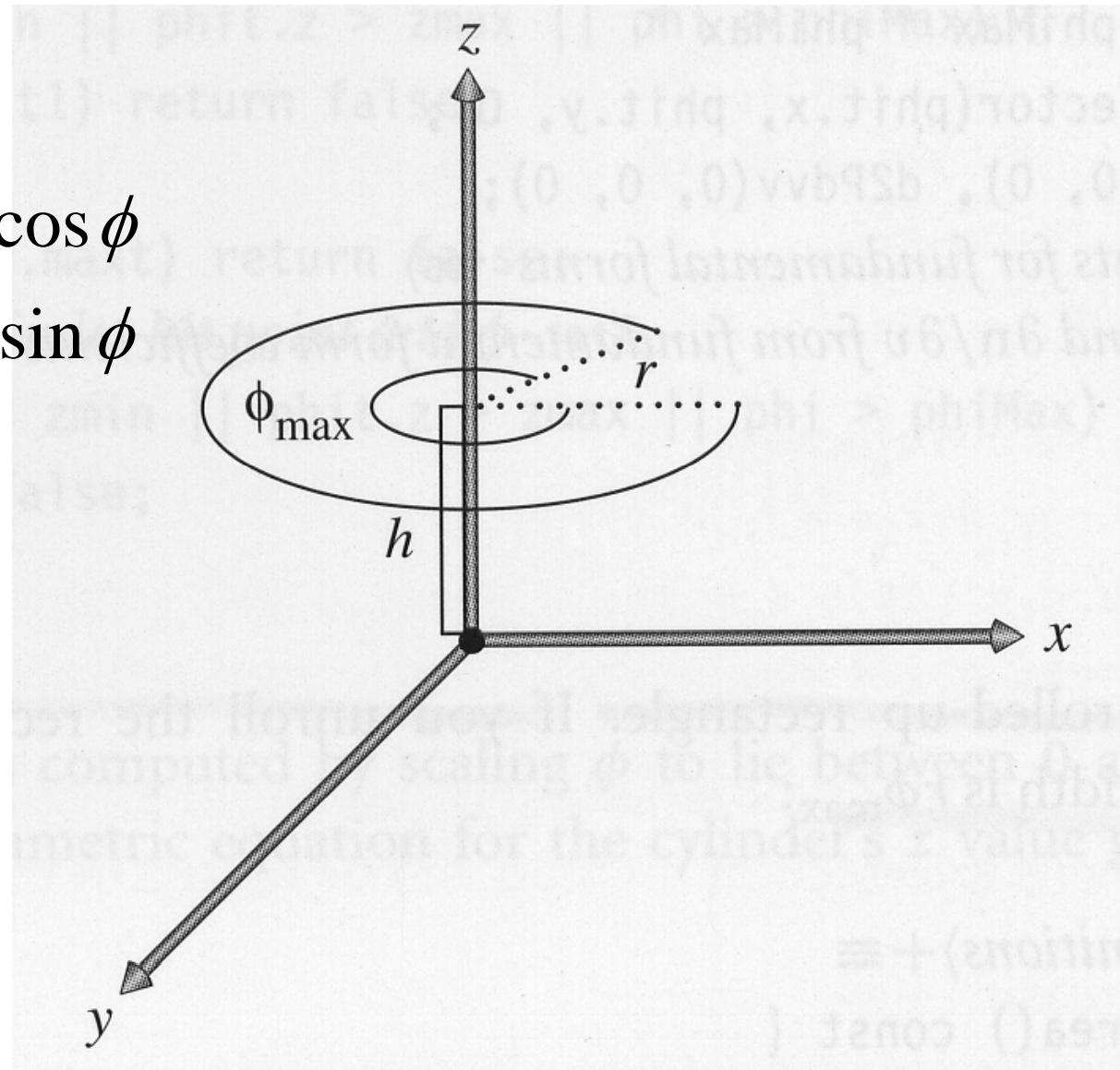


$$\phi = u\phi_{\max}$$

$$x = ((1 - \nu)r_i + \nu r) \cos \phi$$

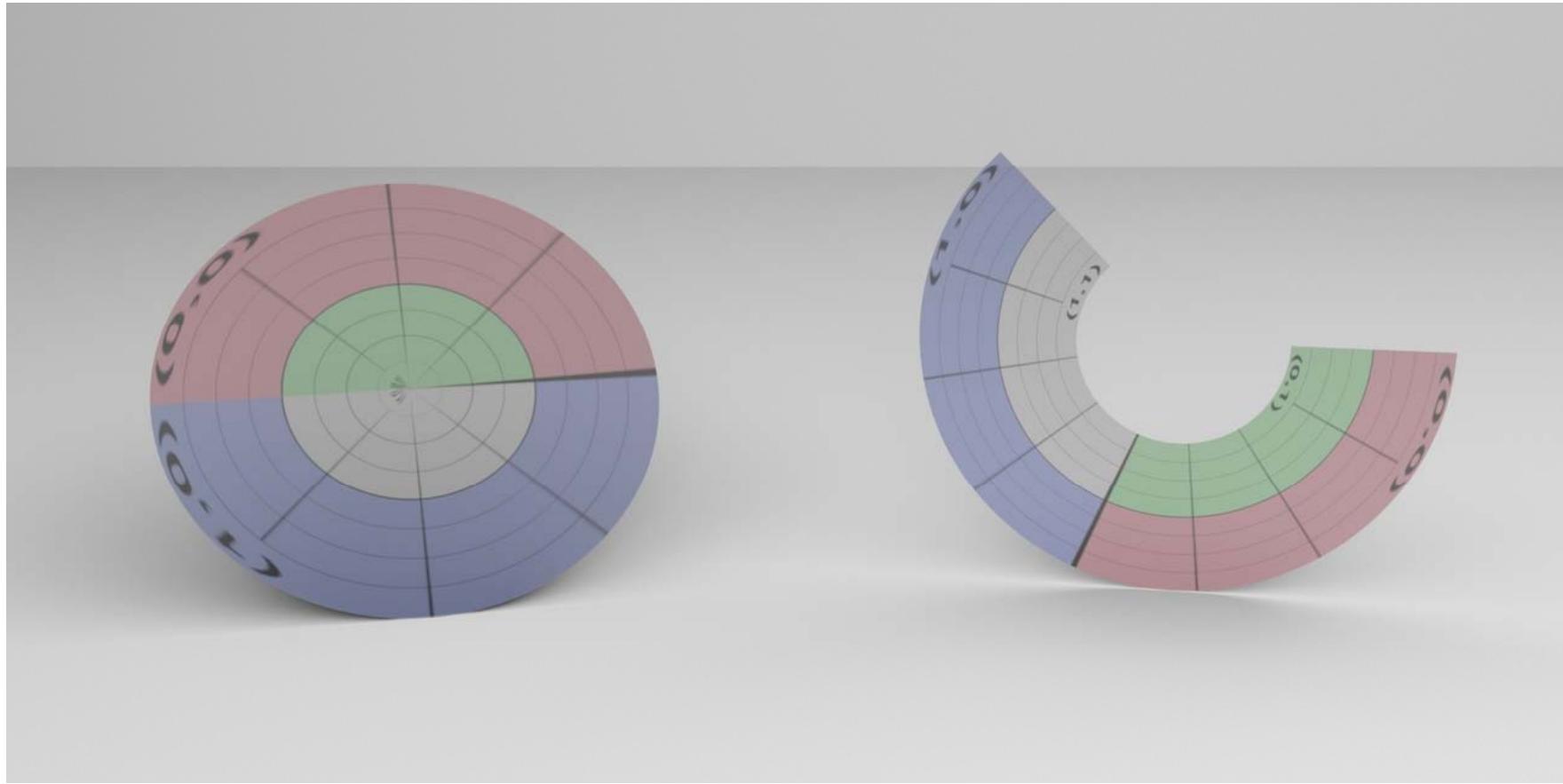
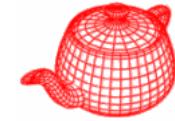
$$y = ((1 - \nu)r_i + \nu r) \sin \phi$$

$$z = h$$



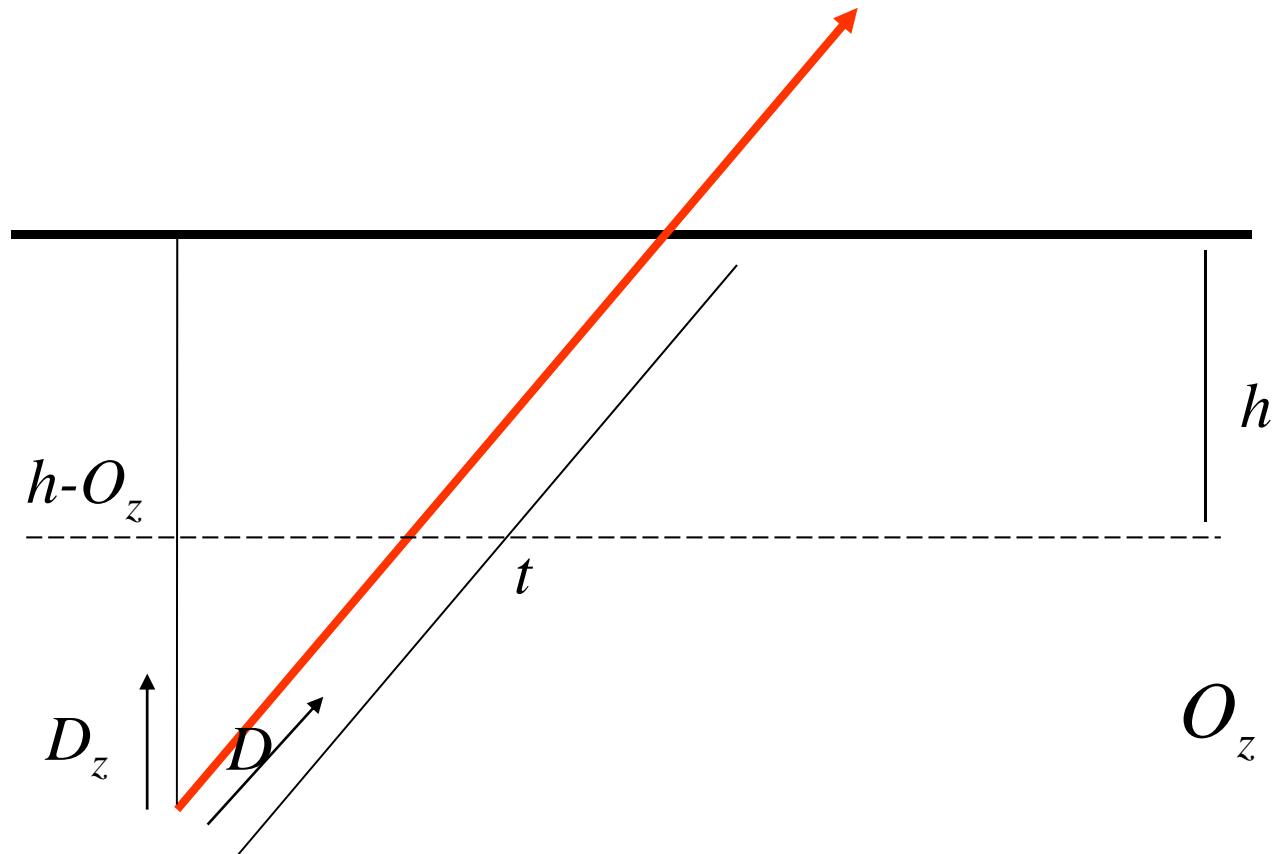
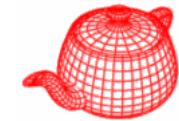
# Disk

---



# Disk (intersection)

---

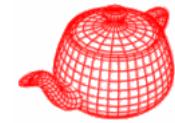


$$O_z + t D_z = h$$

$$t = \frac{h - O_z}{D_z}$$

# Other quadrics

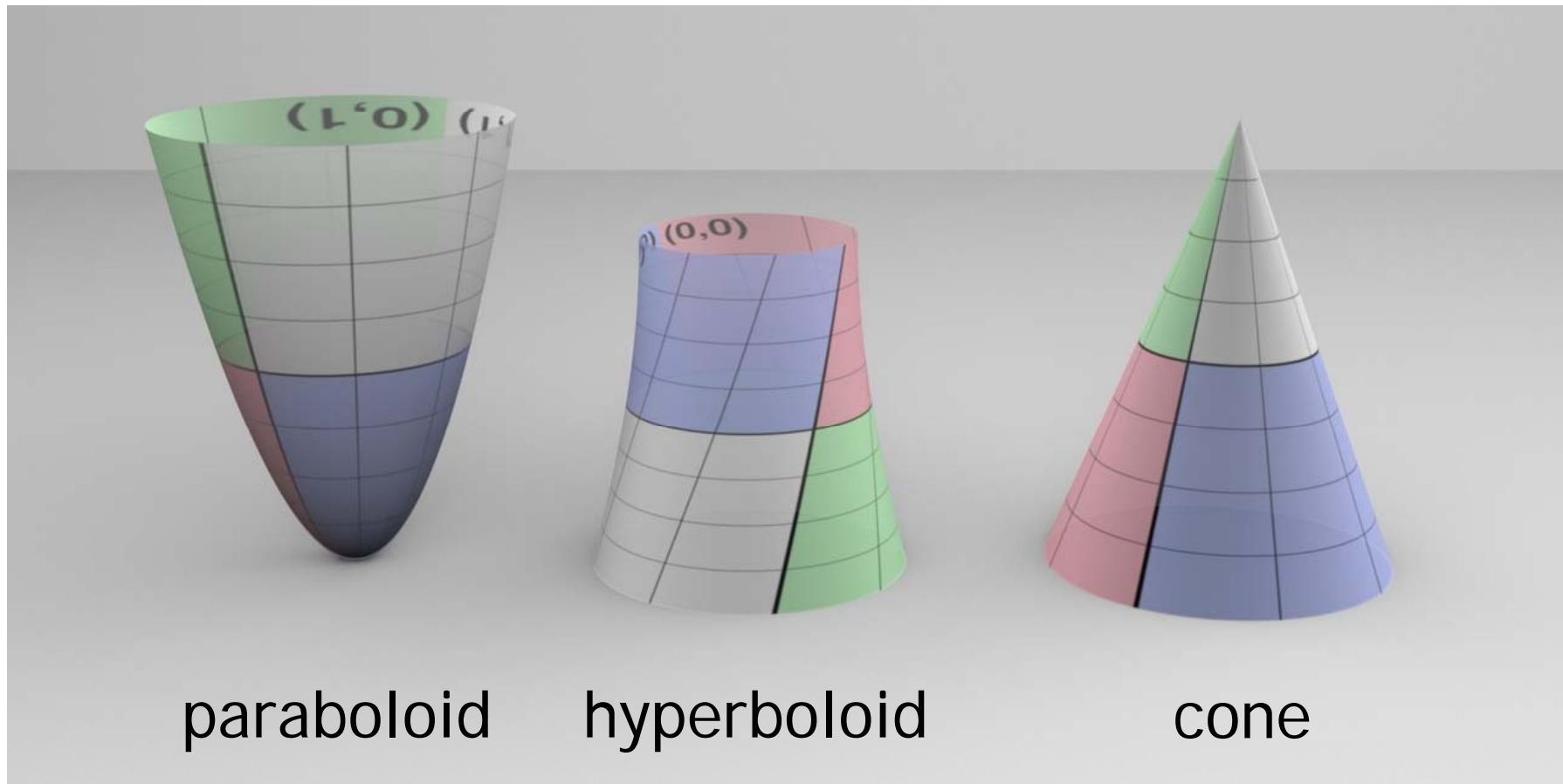
---



$$\frac{hx^2}{r^2} + \frac{hy^2}{r^2} - z = 0$$

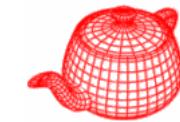
$$x^2 + y^2 - z^2 = -1$$

$$\left(\frac{hx}{r}\right)^2 + \left(\frac{hy}{r}\right)^2 - (z-h)^2 = 0$$



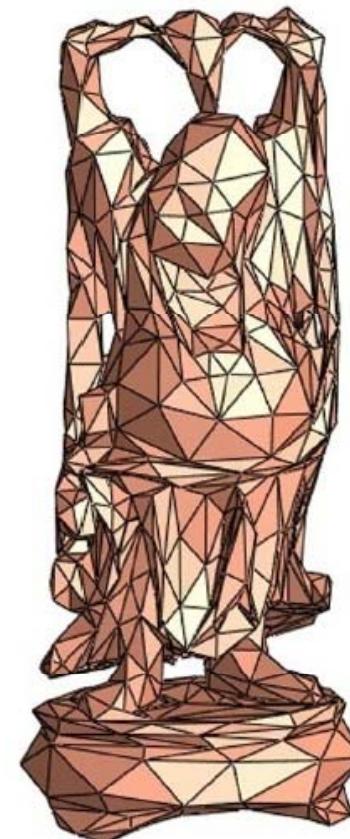
# Triangle mesh

---



The most commonly used shape. In pbrt, it can be supplied by users or tessellated from other shapes.

Some ray tracers only support triangle meshes.



# Triangle mesh



```
class TriangleMesh : public Shape {
```

...

```
    int ntris, nverts;      vi[3*i]
```

```
    int *vertexIndex;
```

```
    Point *p;
```

```
    Normal *n; per vertex
```

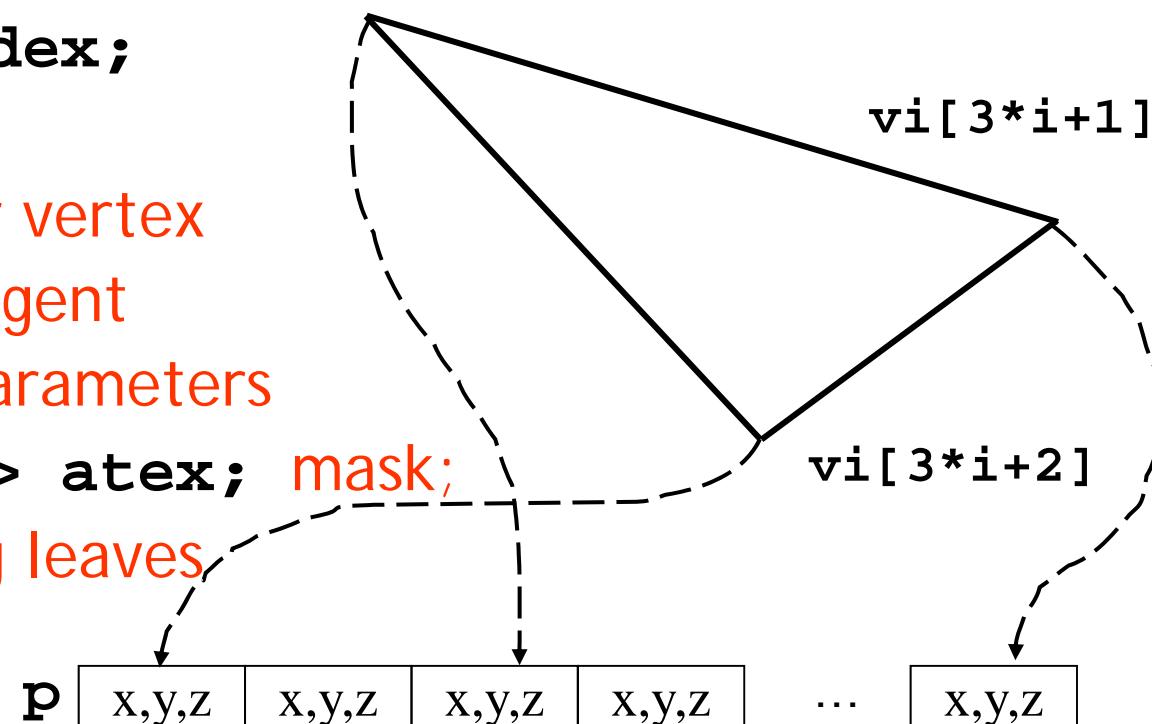
```
    Vector *s; tangent
```

```
    float *uvs; parameters
```

```
    Texture<float> atex; mask;
```

useful for modeling leaves

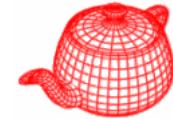
```
}
```



Note that **p** is stored in world space to save transformations. **n** and **s** are in object space.

# Triangle mesh

---



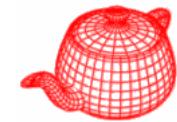
Pbrt calls Refine() when it encounters a shape that is not intersectable. (usually, refine is called in acceleration structure creation)

```
Void TriangleMesh::Refine(vector<Reference<Shape>>
                           &refined)
{
    for (int i = 0; i < ntris; ++i)
        refined.push_back(new Triangle(ObjectToWorld,
                                       reverseOrientation, (TriangleMesh *)this, i));
}
```

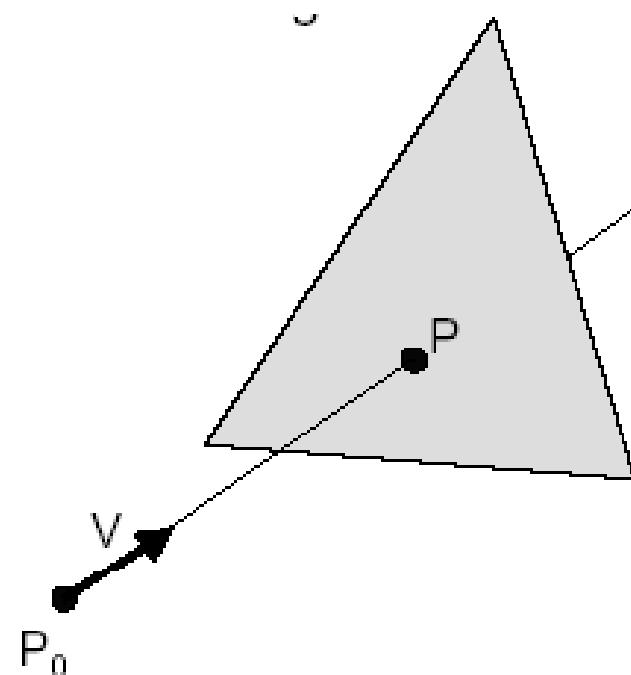
**Refine** breaks a triangle mesh into a list of **Triangles**. **Triangle** only stores a pointer to mesh and a pointer to vertexIndex.

# Ray triangle intersection

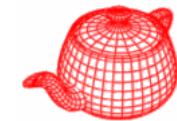
---



1. Intersect ray with plane
2. Check if point is inside triangle



# Ray plane intersection



$$Ray : P = P_0 + tV$$

**Algebraic Method**

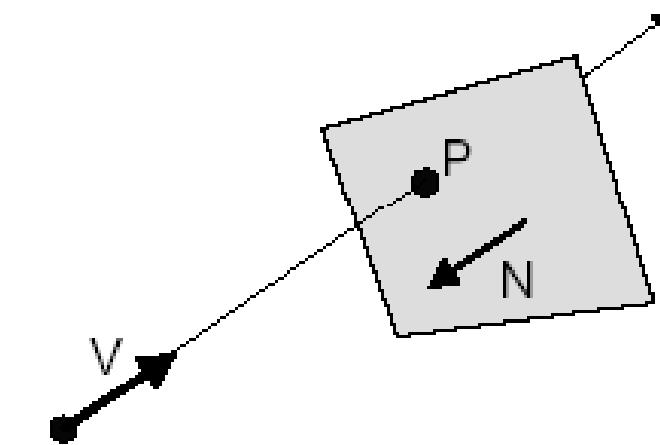
$$Plane : P \cdot N + d = 0$$

Substituting for P, we get:

$$(P_0 + tV) \cdot N + d = 0$$

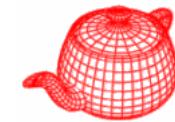
Solution:

$$t = \frac{-(P_0 \cdot N + d)}{(V \cdot N)}$$



$$P = P_0 + tV$$

# Ray triangle intersection I



## Algebraic Method

For each side of triangle:

$$V_1 = T_1 - P_0$$

$$V_2 = T_2 - P_0$$

$$N_1 = V_1 \times V_2$$

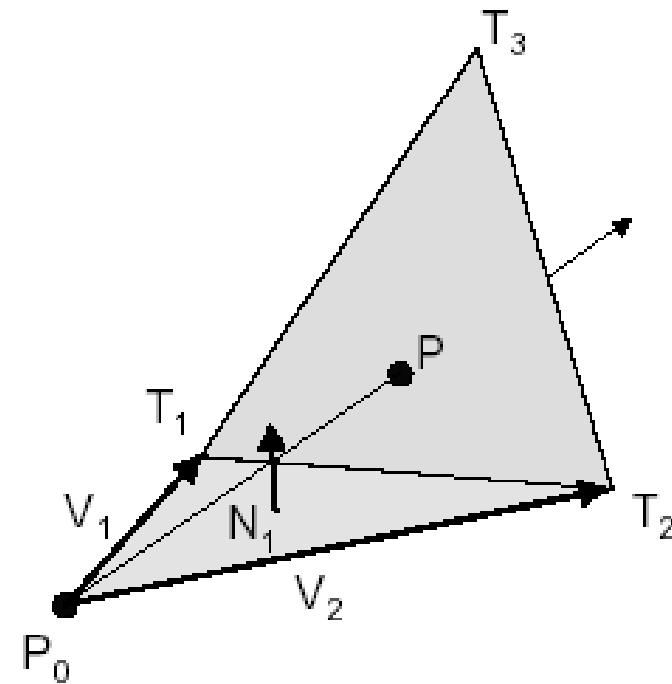
Normalize  $N_1$

$$d_1 = -P_0 \cdot N_1$$

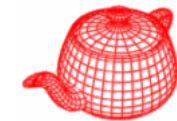
$$\text{if } ((P \cdot N_1 + d_1) < 0)$$

return FALSE

end



# Ray triangle intersection II



Compute  $\alpha, \beta$ :

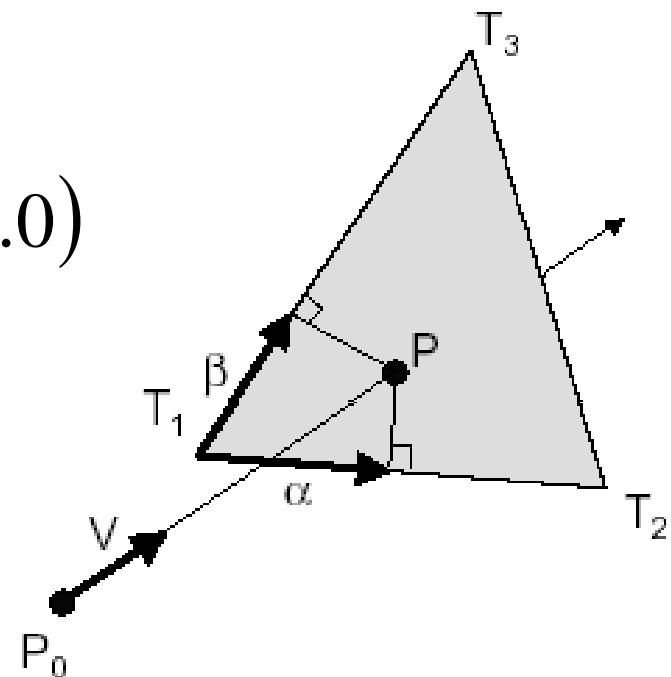
$$P = \alpha(T_2 - T_1) + \beta(T_3 - T_1)$$

if  $(0.0 \leq \alpha \leq 1.0)$  and  $(0.0 \leq \beta \leq 1.0)$

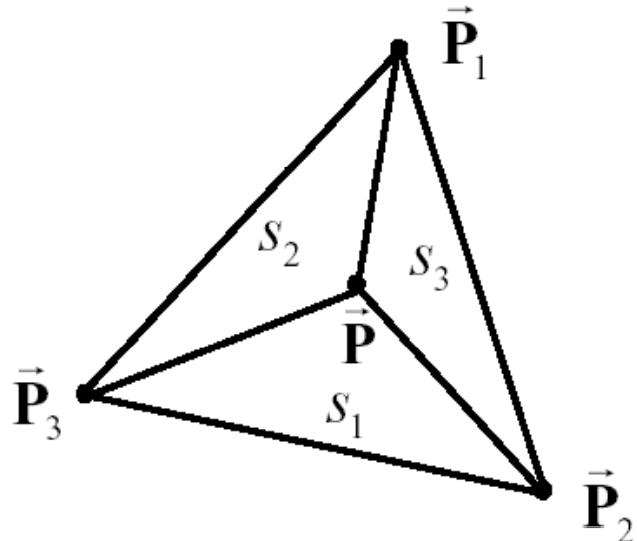
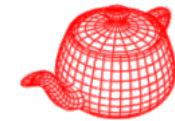
and  $(\alpha + \beta \leq 1.0)$

then  $P$  is inside triangle

**Parametric Method**



# Ray triangle intersection III



$$s_1 = \text{area}(\Delta \vec{P} \vec{P}_2 \vec{P}_3)$$

$$s_2 = \text{area}(\Delta \vec{P} \vec{P}_3 \vec{P}_1)$$

$$s_3 = \text{area}(\Delta \vec{P} \vec{P}_1 \vec{P}_2)$$

## Barycentric coordinates

$$\vec{P} = s_1 \vec{P}_1 + s_2 \vec{P}_2 + s_3 \vec{P}_3$$

## Inside criteria

$$0 \leq s_1 \leq 1$$

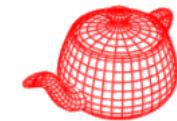
$$0 \leq s_2 \leq 1$$

$$0 \leq s_3 \leq 1$$

$$s_1 + s_2 + s_3 = 1$$

# Fast minimum storage intersection

---



*a point on  
the ray*

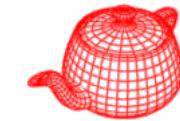
*a point inside  
the triangle*

$$O + tD = (1 - u - v)V_0 + uV_1 + vV_2$$

$$u, v \geq 0 \text{ and } u + v \leq 1$$

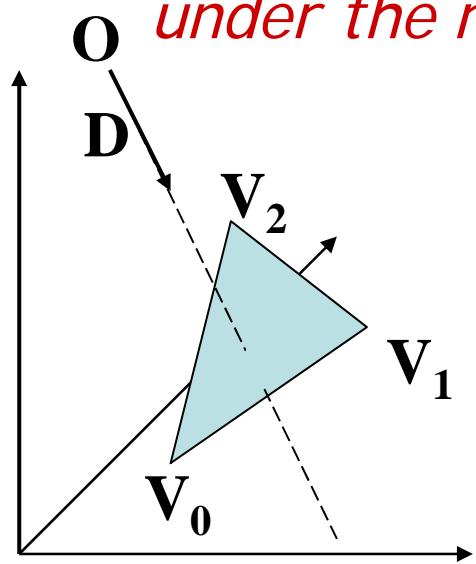
$$\begin{bmatrix} -D & V_1 - V_0 & V_2 - V_0 \end{bmatrix} \begin{bmatrix} t \\ u \\ v \end{bmatrix} = O - V_0$$

# Fast minimum storage intersection

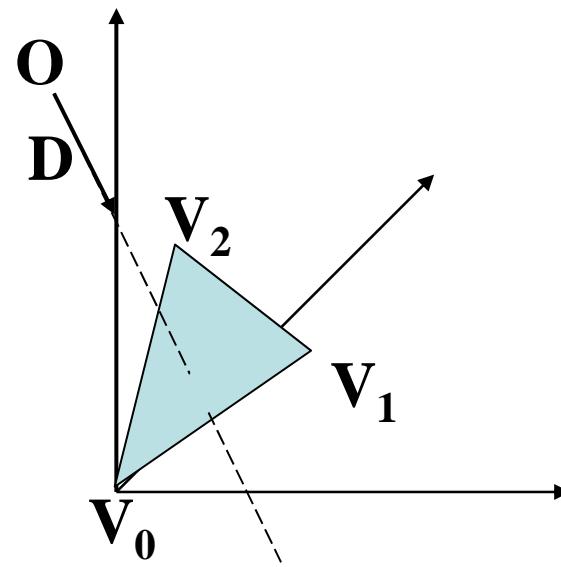


$$\begin{bmatrix} -D & V_1 - V_0 & V_2 - V_0 \end{bmatrix} \begin{bmatrix} t \\ u \\ v \end{bmatrix} = O - V_0$$

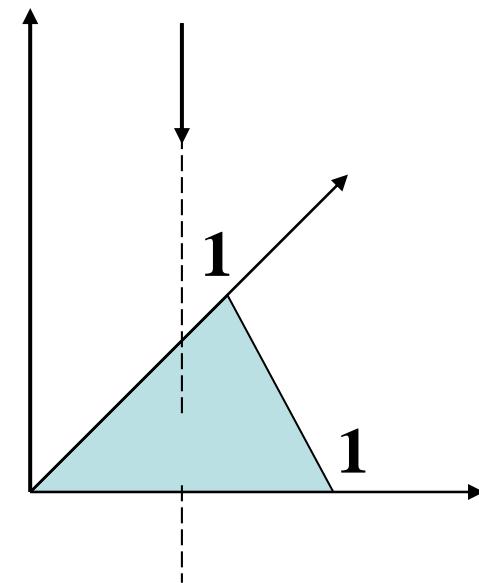
*Geometric interpretation: what is  $O$ 's coordinate under the new coordinate system?*



*translation*

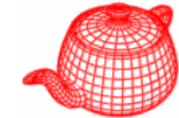


*rotation*



# Fast minimum storage intersection

---

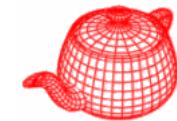


$$\begin{bmatrix} -D & V_1 - V_0 & V_2 - V_0 \end{bmatrix} \begin{bmatrix} t \\ u \\ v \end{bmatrix} = O - V_0$$

$$E_1 = V_1 - V_0 \quad E_2 = V_2 - V_0 \quad T = O - V_0$$

$$\begin{bmatrix} -D & E_1 & E_2 \end{bmatrix} \begin{bmatrix} t \\ u \\ v \end{bmatrix} = T$$

# Fast minimum storage intersection



- Cramer's rule

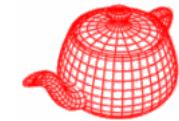
$$\begin{bmatrix} -D & E_1 & E_2 \end{bmatrix} \begin{bmatrix} t \\ u \\ v \end{bmatrix} = T$$

$$\begin{bmatrix} t \\ u \\ v \end{bmatrix} = \frac{1}{\begin{vmatrix} -D, E_1, E_2 \end{vmatrix}} \begin{bmatrix} \begin{vmatrix} T, E_1, E_2 \end{vmatrix} \\ \begin{vmatrix} -D, T, E_2 \end{vmatrix} \\ \begin{vmatrix} -D, E_1, T \end{vmatrix} \end{bmatrix}$$

$$\begin{vmatrix} A, B, C \end{vmatrix} = -(A \times C) \cdot B = -(C \times B) \cdot A$$

# Fast minimum storage intersection

---



$$\begin{bmatrix} t \\ u \\ v \end{bmatrix} = \frac{1}{| -D, E_1, E_2 |} \begin{bmatrix} |T, E_1, E_2| \\ | -D, T, E_2 | \\ | -D, E_1, T | \end{bmatrix}$$

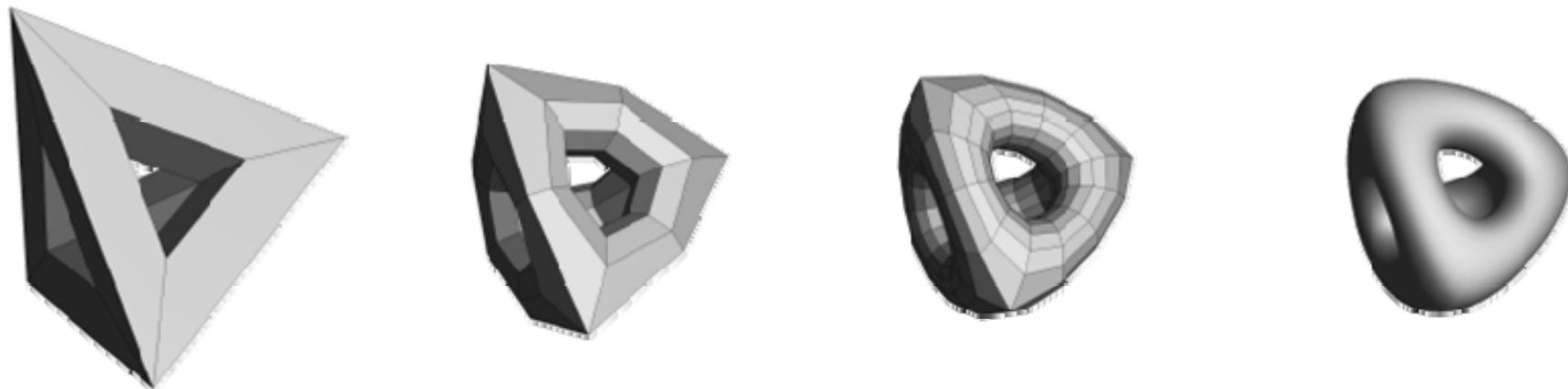
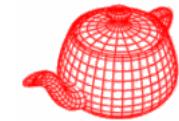
$$Q = T \times E_1 \quad P = D \times E_2$$

$$\begin{bmatrix} t \\ u \\ v \end{bmatrix} = \frac{1}{P \cdot E_1} \begin{bmatrix} Q \cdot E_2 \\ P \cdot T \\ Q \cdot D \end{bmatrix}$$

*1 division  
27 multiplies  
17 adds*

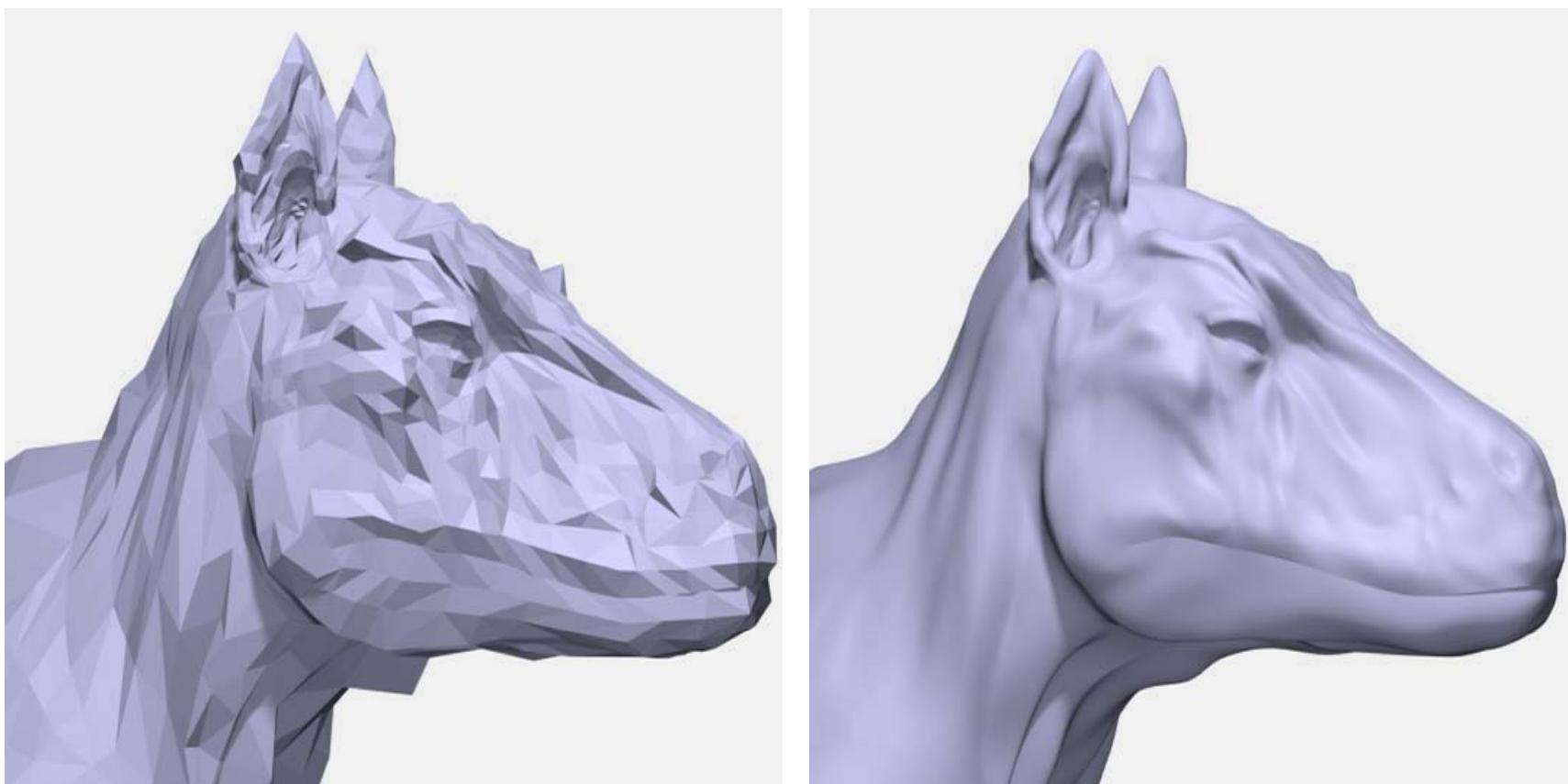
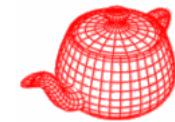
# Subdivision surfaces

---

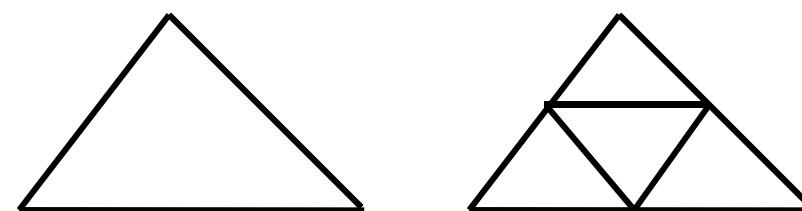


<http://www.subdivision.org/demos/demos.html>

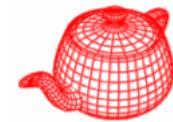
# Subdivision surfaces



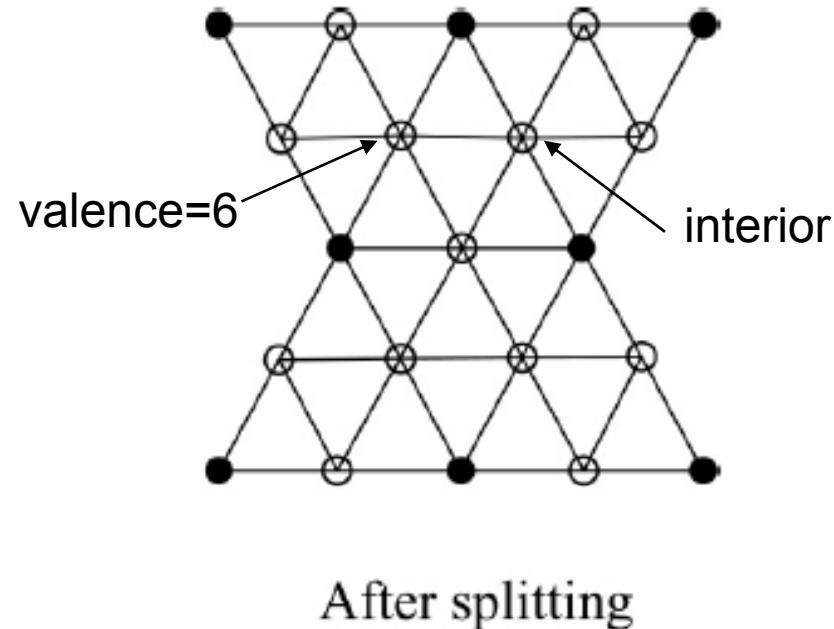
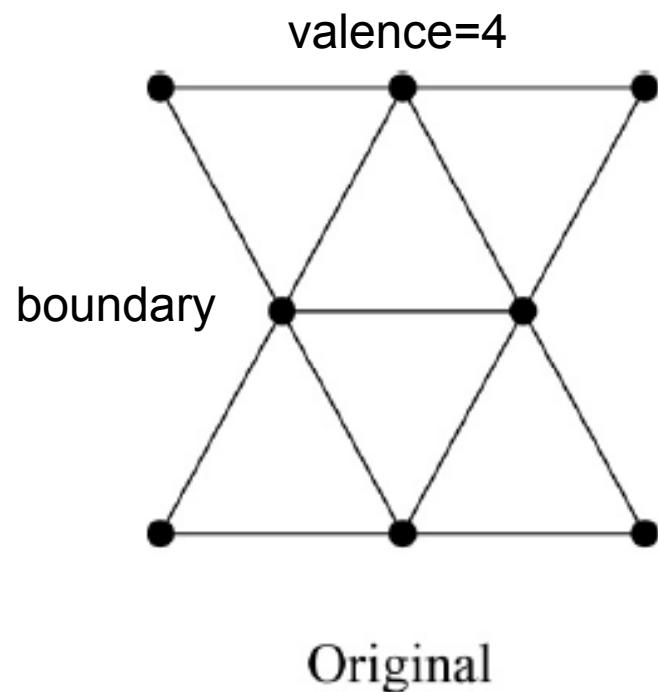
- Catmull-Clark (1978)



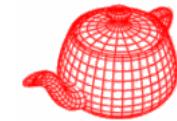
# Loop Subdivision Scheme



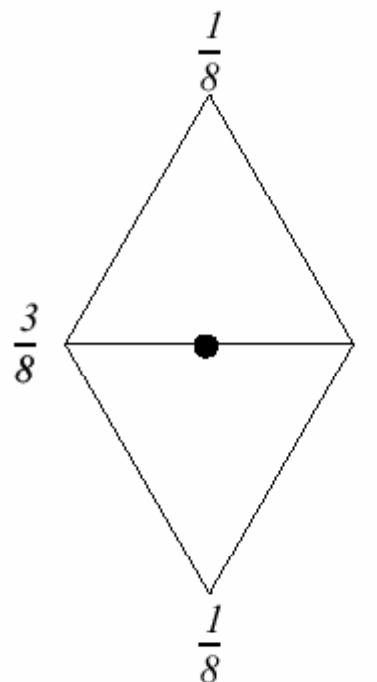
- Refine each triangle into 4 triangles by splitting each edge and connecting new vertices



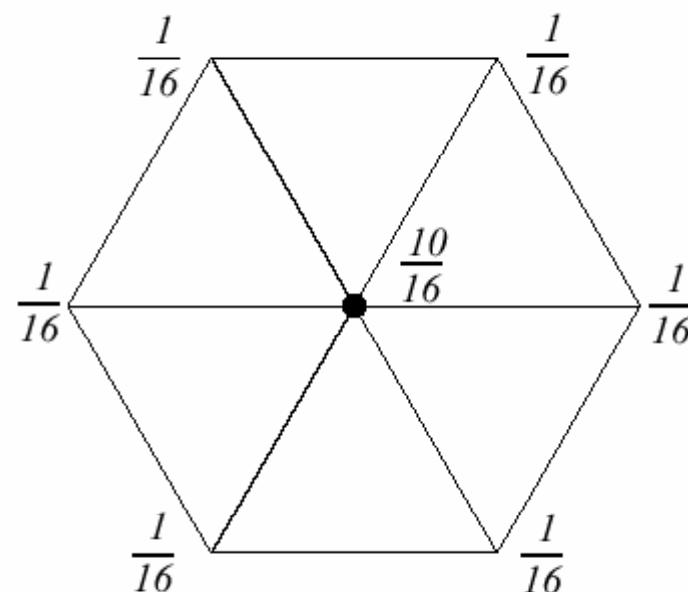
# Loop Subdivision Scheme



- Where to place new vertices?
  - Choose locations for new vertices as weighted average of original vertices in local neighborhood

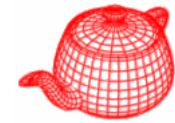


odd vertices (new)

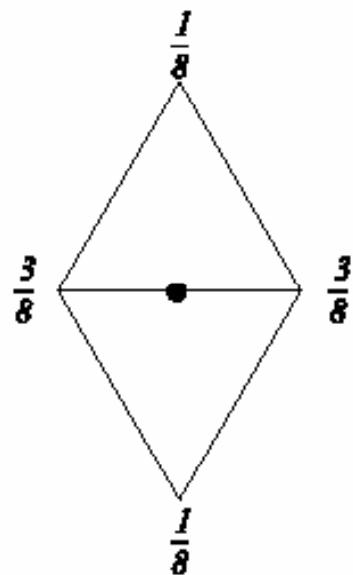


even vertices (old)

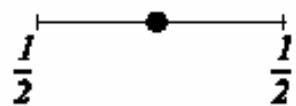
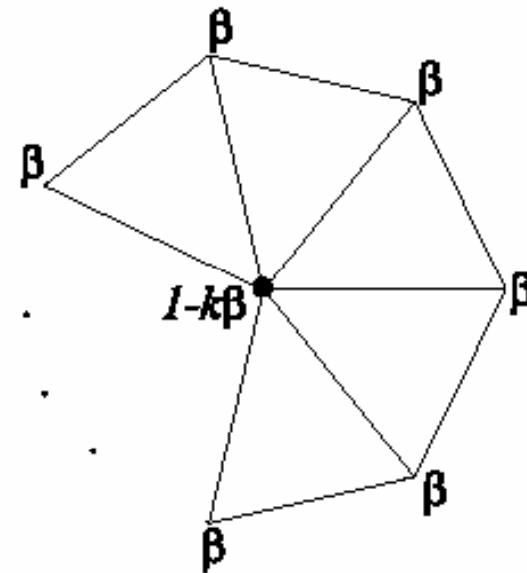
# Loop Subdivision Scheme



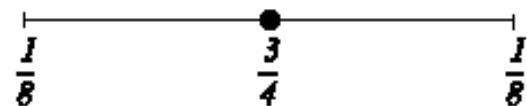
- Where to place new vertices?  $\beta = \frac{1}{n}(5/8 - (\frac{3}{8} + \frac{1}{4}\cos\frac{2\pi}{n})^2))$ 
  - Rules for *extraordinary vertices* and *boundaries*:



*Interior*



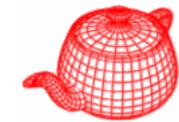
*Crease and boundary*



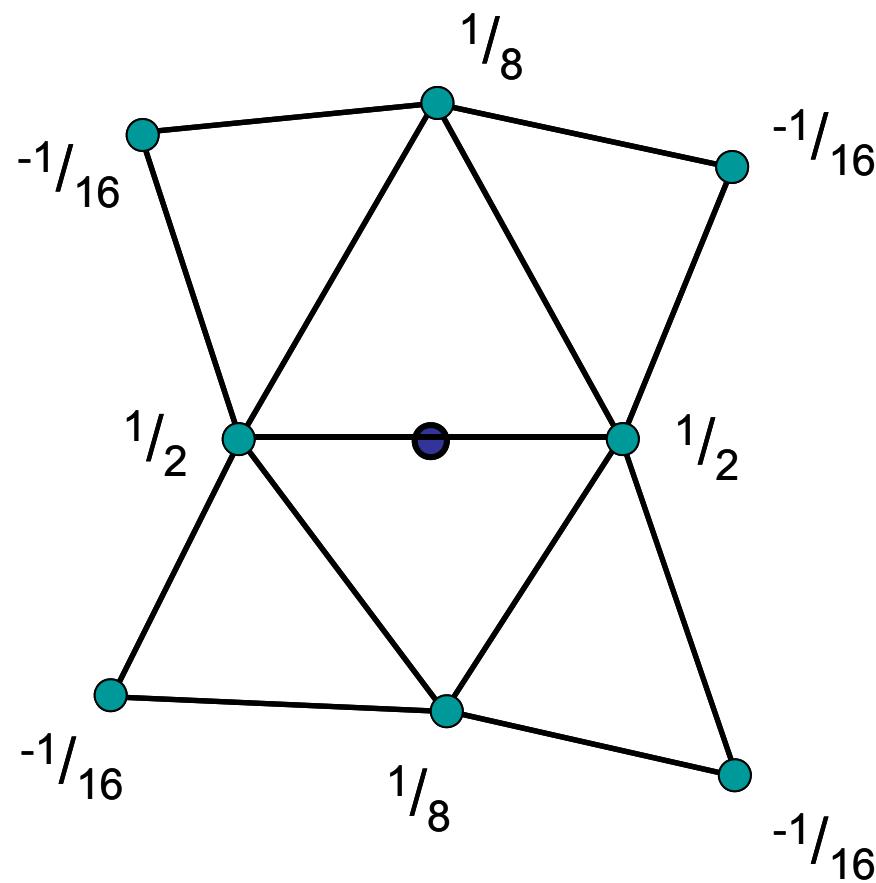
a. *Masks for odd vertices*

b. *Masks for even vertices*

# Butterfly subdivision

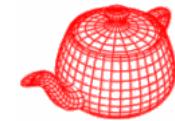


- Interpolating subdivision: larger neighborhood



# Advantages of subdivision surfaces

---



- Smooth surface
- Existing polygon modeling can be retargeted
- Well-suited to describing objects with complex topology
- Easy to control localized shape
- Level of details
- [Demo](#)

# Geri's game

---

